

NHS ELECTRONIC STAFF RECORD

ESR-NHS0275 - GUIDE TO ESRBI DRIVING LICENSE CHECKS DASHBOARD

Information Classification: PUBLIC

| | |
|----------------|---------------------------------|
| Owner: | Development and Operations Team |
| Author: | Matt Madya |
| Creation Date: | May 2018 |
| Last Updated: | March 2023 |
| Version: | 6.0 |

Approvals:

| | |
|-------|----------------------------------|
| Name | Chris Moorley |
| Title | Head of Development & Operations |

DOCUMENT CONTROL

CHANGE RECORD

| Date | Author | Version | Change Reference |
|------------|------------|---------|---------------------------------------|
| 02/05/2018 | Matt Madya | 0.1 | Initial Draft |
| 15/10/2018 | Matt Madya | 1.0 | Initial Release |
| 10/06/2019 | Matt Madya | 2.0 | Updated to correct a formatting issue |
| 22/03/2021 | Matt Madya | 3.0 | Annual Review |
| 01/04/2022 | Matt Madya | 4.0 | Annual Review |
| 27/10/2023 | Matt Madya | 5.0 | Annual Review |
| 01/03/2025 | Matt Madya | 6.0 | Annual Review |
| | | | |

REVIEWERS

| Name | Position |
|-------------------|--|
| Charlotte Barnett | Assistant Development Advisor - BI |
| Chris Holroyd | Development Advisor - BI |
| James Haddon | Senior Development Advisor - BI, Reporting & Data Analysis |
| Pushpa Mistry | Assistant Development Advisor - HR/OLM/Self Service |
| Dionne Domingos | Development Advisor - Payroll and Pensions |
| | |

DISTRIBUTION

| Copy No. | Name | Location |
|----------|----------------|-----------------|
| 1 | Library Master | Project Library |
| 2 | | |

CONTENTS

| | |
|---------------------------------------|---|
| DOCUMENT CONTROL | 2 |
| CHANGE RECORD | 2 |
| REVIEWERS | 2 |
| DISTRIBUTION | 2 |
| CONTENTS | 3 |
| Design Assumptions..... | 4 |
| Examples | 4 |
| Driving License Checks Dashboard..... | 5 |

Design Assumptions

The following design assumptions have been made and can be applied to all analyses and dashboards:

1. All analyses have an export button to enable the user to export to their format of choice.
2. All analyses have an 'Add to Briefing Book' button enabled to allow the user to group national analyses together into a board-report type document.
3. All dashboards are designed on a screen resolution of 1024 x 768 pixels to prevent horizontal scroll bars being displayed (except where wide tables of data are required).

Examples

Where applicable, the examples included in this document contain fictional data only. The names and other personal details are fictional although look realistic enough to provide a useful example.

Driving License Checks Dashboard

Description

This dashboard provides information relating to employee/applicant driving licence details recorded in ESR.

Allocation

This dashboard is available to the following URPs:

XXX BI Administration

XXX Vehicle Administration

Prompts

Staff Group(s)

Occupation Code(s)

Pay Grade(s)

Job Role(s)

Effective Date

Data Items

| | |
|------------------|-------------------------------|
| Applicant Number | Job Role |
| Employee | Position Title |
| Title | Date of Driving Licence Check |
| First Name | Valid Driving Licence |
| Last Name | Driving Licence Number |
| Person Type | Vehicle Class Entitlement |
| Organisation | Location |
| Staff Group | Supervisor |

Example Screenshot

| Applicant Number | Employee | Title | First Name | Last Name | Person Type | Organisation | Staff Group | Job Role | Position Title | Date of Driving Licence Check | Valid Driving Licence | Driving Licence Number | Vehicle Class Entitlement | Location | Supervisor |
|------------------|----------|-------|------------|-----------|-------------|--------------------------|----------------------------------|----------|----------------|-------------------------------|-----------------------|------------------------|---------------------------|----------------------|------------|
| 1132812 | 12345678 | Mr | Joe | Blogs | Employee | 000 NHS ESR Organisation | Allied Health Professionals | | | | Yes | | | ESR Offices, Warwick | |
| 1132820 | 12345678 | Mr | Joe | Blogs | Employee | 000 NHS ESR Organisation | Allied Health Professionals | | | | Yes | | | ESR Offices, Warwick | |
| 1141569 | 12345678 | Mr | Joe | Blogs | Employee | 000 NHS ESR Organisation | Administrative and Clerical | | | | Yes | | | ESR Offices, Warwick | |
| 1159271 | 12345678 | Mr | Joe | Blogs | Employee | 000 NHS ESR Organisation | Nursing and Midwifery Registered | | | | Yes | | | ESR Offices, Warwick | |
| 1238886 | 12345678 | Mr | Joe | Blogs | Employee | 000 NHS ESR Organisation | Administrative and Clerical | | | | No | | | ESR Offices, Warwick | |
| 1239311 | 12345678 | Mr | Joe | Blogs | Employee | 000 NHS ESR Organisation | Administrative and Clerical | | | | Yes | | | ESR Offices, Warwick | |
| 1239405 | 12345678 | Mr | Joe | Blogs | Employee | 000 NHS ESR Organisation | Administrative and Clerical | | | | Yes | | | ESR Offices, Warwick | |
| 1239680 | 12345678 | Mr | Joe | Blogs | Employee | 000 NHS ESR Organisation | Estates and Ancillary | | | | No | | | ESR Offices, Warwick | |
| 1249201 | 12345678 | Mr | Joe | Blogs | Employee | 000 NHS ESR Organisation | Nursing and Midwifery Registered | | | | Yes | | | ESR Offices, Warwick | |
| 1254580 | 12345678 | Mr | Joe | Blogs | Employee | 000 NHS ESR Organisation | Administrative and Clerical | | | | Yes | | | ESR Offices, Warwick | |
| 1263630 | 12345678 | Mr | Joe | Blogs | Employee | 000 NHS ESR Organisation | Administrative and Clerical | | | | No | | | ESR Offices, Warwick | |
| 1415907 | 12345678 | Mr | Joe | Blogs | Employee | 000 NHS ESR Organisation | Administrative and Clerical | | | | Yes | | | ESR Offices, Warwick | |