

NHS ELECTRONIC STAFF RECORD

ESR-NHS0277- Guide to ESRBI Vehicle MANAGEMENT DASHBOARD

Information Classification: PUBLIC

Owner: Development and Operations Team

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Approvals:

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DOCUMENT CONTROL

CHANGE RECORD

Date	Author Version		Change Reference				
02/05/2018	Matt Madya	0.1	Initial Draft				
15/10/2018	Matt Madya	1.0	Initial Release				
14/01/2019	Matt Madya	2.0	Updated following new ESRBI developments				
10/06/2019	Matt Madya	3.0	Updated to correct a formatting issue				
04/02/2020	Matt Madya	4.0	Updated following new ESRBI developments				
22/03/2021	Matt Madya	5.0	Annual Review				
01/04/2022	Matt Madya	6.0	Annual Review				
27/10/2023	Matt Madya	7.0	Annual Review				

REVIEWERS

Name	Position
Charlotte Hampton	Assistant Development Advisor - BI
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DISTRIBUTION

Copy No.	Name	Location			
1	Library Master	Project Library			
2					

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Design Assumptions

The following design assumptions have been made and can be applied to all analyses and dashboards:

- 1. All analyses have an export button to enable the user to export to their format of choice.
- 2. All analyses have an 'Add to Briefing Book' button enabled to allow the user to group national analyses together into a board-report type document.
- 3. All dashboards are designed on a screen resolution of 1024 x 768 pixels to prevent horizontal scroll bars being displayed (except where wide tables of data are required).

Examples

Where applicable, the examples included in this document contain fictional data only. The names and other personal details are fictional although look realistic enough to provide a useful example.

Vehicle Management Dashboard

Description

This dashboard provides the necessary information to allow users to view all vehicles that have been allocated to staff members, and those that have not been.

Allocation

This dashboard is available to the following URPs:

XXX BI Administration

XXX Vehicle Administration

XXX Vehicle Administration & Expenses

XXX Vehicle Administration & Payroll Data Entry

Vehicle Allocations

Description

This analysis provides the necessary information to allow users to view all vehicles that have been allocated to staff members.

Prompts

* Organisation Hierarchy

Organisation

Vehicle Ownership

Assignment Status

* Date Between

Data Items

Employee Name	Make				
Assignment Number	Model				
Organisation	Engine Capacity				
Position	Registration Number				
Grade	Date Vehicle Assigned				
Assignment Location	User Type				
Vehicle Ownership					

Example Screenshot



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Employee Full Name	Assignment	Organisation	Position	Grade	Assignment Location	Vehicle Ownership	Make		Engine Capacity	Registration Number	Date Vehicle Assigned	User Type
Blogs, Mr. Joe	12345678	000 NHS ESR Organisation	000000 Business Analyst A2B Information Technology	NHS XR10 Review Body Band 10 - Range D	ESR Offices, Warwick	Private	Fiat	Cinquecento	1000	BL06S JO	01/03/2018	Casual
Blogs, Mr. Joe	12345678	000 NHS ESR Organisation	000000 Business Analyst A2B Information Technology	NHS XR10 Review Body Band 10 - Range D	ESR Offices, Warwick	Private	Fiat	Cinquecento	1000	BL06S JO	01/03/2018	Casual
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Blogs, Mr. Joe	12345678	000 NHS ESR Organisation	000000 Business Analyst A2B Information Technology	NHS XR10 Review Body Band 10 - Range D	ESR Offices, Warwick	Private	Fiat	Cinquecento	1000	BL06S JO	01/03/2018	Casual

Unallocated Vehicles

Description

This analysis provides the necessary information to allow users to view all vehicles that have not been allocated to staff members.

Prompts

Effective Date

Data Items

Registration Number	Vehicle Type			
Vehicle Status	Fuel Type			
Make	Vehicle Ownership			
Model	Engine Capacity			

Example Screenshot



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